

Segmental Structure H1 2019

30 April 2020

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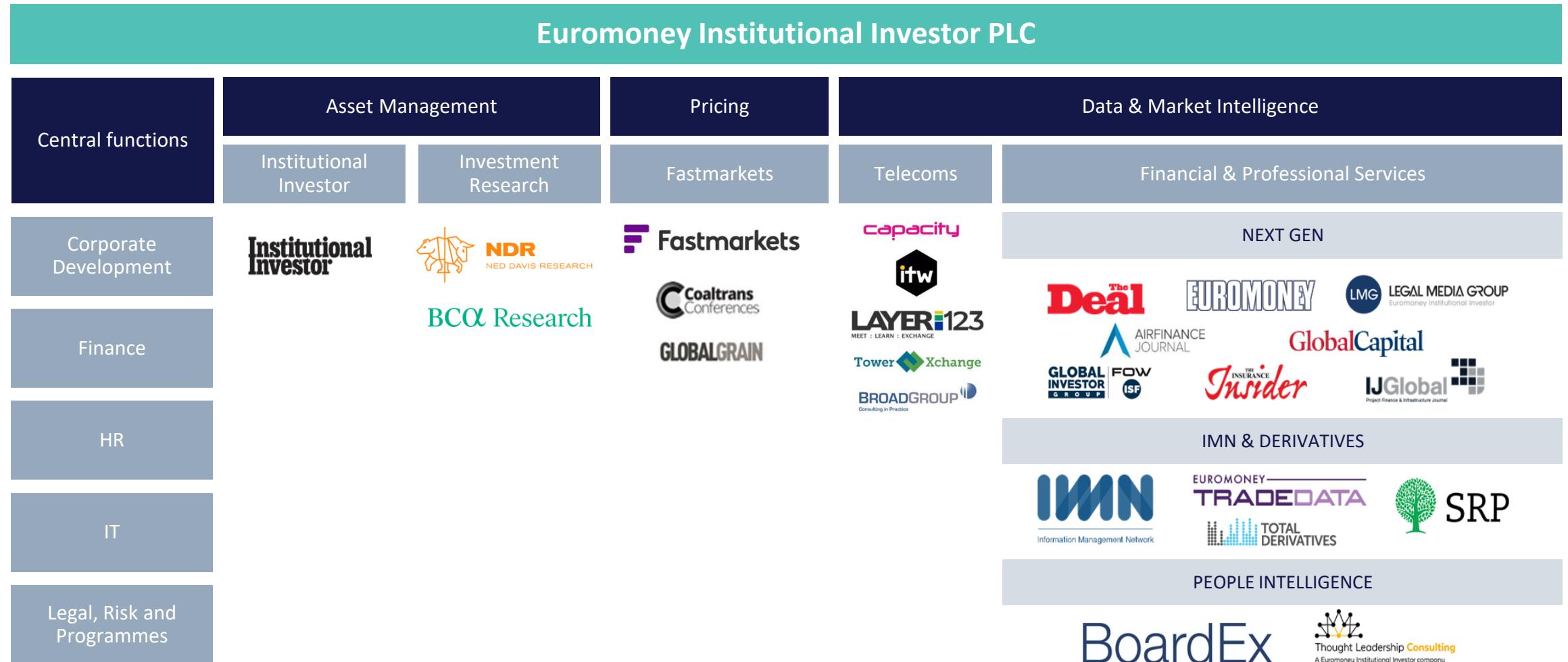
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New Segmental Structure H1 2019

- On 21 November 2019 Euromoney announced that the Group will report under three new segments:
 - Asset Management
 - Pricing
 - Data & Market Intelligence
- From 1 October 2019 Fastmarkets is reported as a separate Pricing segment
- The remainder of PDMI (Pricing, Data & Market Intelligence) is combined with the Banking & Finance segment and is reported as the Data & Market Intelligence segment

New segmental structure from 1 October 2019



H1 2019 segmental results restated to align with new segmental structure (unaudited)

	Revenue (£m)				Profit (£m)
	Subscriptions	Events	Advertising /Other	Total	
				Total	
Asset management	59.1 ^(5%)	6.0 ^{13%}	5.5 ^{9%}	70.6 ^(3%)	29.4 ^{6%}
Pricing	33.3 ^{12%}	8.6 ^(6%)	2.6 ^{10%}	44.6 ^{8%}	17.2 ^{16%}
Data & Market Intelligence	22.8 ^{1%}	40.1 ^{4%}	7.0 ^(17%)	69.9 ^{0%}	19.2 ^(5%)
Sub-total	115.3 ^{0%}	54.7 ^{3%}	15.1 ^(5%)	185.1 ^{1%}	65.8 ^{5%}
FX Losses on forward contracts			(1.3)	(1.3)	(1.3)
Closed and Sold Businesses		1.1		1.1	0.1
Central costs					(18.4)
Adjusted revenue/Operating Profit	115.3	55.8	13.9	184.9	46.2 ^{8%}

Key to colours

■ Growth more than 2% ■ Growth of 0% to 2% ■ Decline of 0% to -1% ■ Decline of -1% to -5% ■ Decline more than -5% □ Not colour-coded due to their small size

1. The percentages above are underlying growth rates, and the colours reflect the growth rate bandings per the key.

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